

# Facilities Management Market Report UK 2010-2013

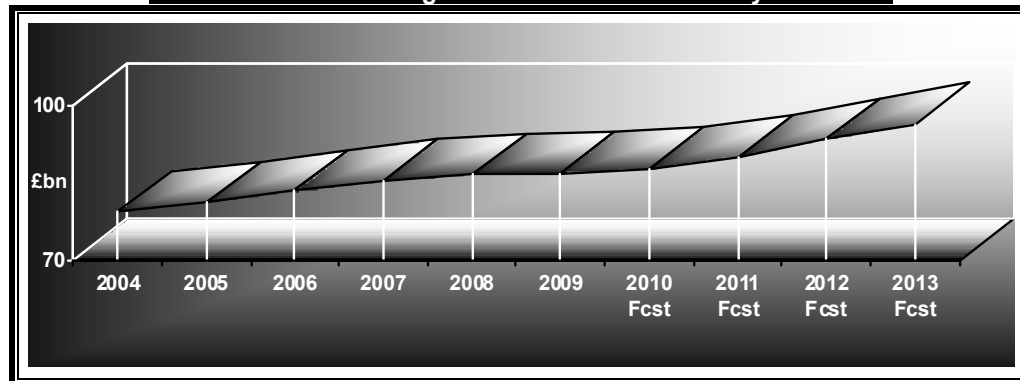
MTW Research have published a brand new **Research & Analysis** market report on the UK Facilities Management Market, providing a comprehensive & detailed review of the entire UK FM market. Written specifically for facilities management contractors & suppliers to the FM industry, this detailed report is available immediately and represents excellent value for money.

**This 200+ Page Report Includes:-**

- **Market Size by Value 2004-2009; Forecasts to 2013**
- **SWOT & PEST Analysis**
- **Product Mix 2004, 2009 & Forecasts to 2013**
- **Mix by End Use Sector 2004, 2009 & Forecasts to 2013**
- **Current, Historical & Future Market Structure & Trends**
- **Company Profiles, Rankings & Sales Leads**

Quantitative market data based on industry sales, supported by qualitative discussion of key market trends, product mix, influences and future prospects are provided. Updated & revised by experienced marketing professionals in early 2010, this informative report offers a comprehensive market review & sales leads and also represents excellent value for money.

**The UK Facilities Management Market 2004-2013 By Value £Bn**



Source: "Facilities Management Market Research & Analysis - UK 2010-2013"

**Market Size, Trends & Share 2004-2013 for:-**

- Integrated / Bundled FM; Contract Catering; Contract Cleaning; PFI / PPP; Property Maintenance & O&M; Security.

**End User Market Mix, Demand Trends & Share 2004-2013 Provided for:-**

- Education; Central & Local Government; Social Housing; Health; Financial / Professional; Transport / Logistics; Utilities; Tech / Communications; Manufacturing; Retail; Property Management; Leisure.

This unique report represents a **comprehensive yet cost effective** tool for understanding the historical, current and future performance of the UK Facilities Management Market. Based on industry sales & primary research & written specifically for material & equipment suppliers and FM contractors, this easy to use, independent market report represents an invaluable tool to increase sales to the Facilities Management Market.

**Key Features Of This 200+ Page Report Include:-**

**MARKET SIZE**

- **Facilities Management Market Size by Value 2004-2013, including**
  - Market Size 2004 – 2009, Forecasts to 2013, Constant & Current Prices
  - Average FM Contractor Revenue 2004-2013, Based on Industry Sales
  - Qualitative Comment on Key Market Size Trends & Future Prospects

**MARKET TRENDS & INFLUENCES**

- **Quantitative & Qualitative Key Market Trends 2004-2013, including**
  - PEST Analysis – Politico-legal, Economic, Environmental, Social & Technological
  - SWOT Analysis – Key Market Strengths, Weaknesses, Opportunities & Threats
  - Market KPIs – Profit, Assets, Debt, Net Worth 2004-2013
  - Sales per Employee – 2004–2013

**PRODUCT SEGMENTATION & END USE MIX**

- **Product / Service Mix & Share by End Use Sectors 2004-2013, including**
  - Product Mix – bundled, cleaning, catering, PFI, security, property maintenance
  - Market Size 2004-2013 & Key Trend Discussion for Each Product Sector
  - Mix by Service Type - Historical, Current & Future for Key Market Segments
  - End Use Sectors – Health, Education, Leisure, Office/Retail, Transport etc
  - Share by End Use Sector – Mix by Key Segment 2004, 2009 & 2013
  - Qualitative Comment & Discussion on Key Segment Trends

**INDUSTRY STRUCTURE & COMPANY PROFILES**

- **Review of Market Structure & Key Company Profiles, including**
  - Market Mix by Growth, Credit, Age, Turnover & Number of Employees
  - Market Share by UK Geographical Region & Office Type (e.g branch)
  - Company Rankings – by Turnover, Profit, Assets, Debt, Worth & Employees
  - Company Profiles – 1 Page Profile with 'At a Glance' Financial Health Chart
  - Key Financial Data – Turnover, Employees, 4 Years of Assets, Debt & Worth
  - Sales Leads– Mailing Address, Telephone & Contact Name for Each Company

**AVAILABLE AS PART OF THE 'ULTIMATE PACK'**

- **All Formats of the Report, Spreadsheet & Mailing List, including**
  - Hard Copy - Professionally Lasered on 90gsm paper bound in 'lay flat' format
  - CD-ROM - MS Word & PDF Copies – Cut & Paste to Documents / Presentations
  - PDF Report – Emailed to Your Desktop the Same Day
  - Spreadsheet & Mailing List - Also on CD-ROM in MS Excel which includes:-

Mailing List	Data Spreadsheet
<ul style="list-style-type: none"> <li>• <b>Leading FM Contractors</b> Mailing List (see opposite for co's)</li> <li>• Full Company Name &amp; Postal Address</li> <li>• <b>Telephone Numbers</b></li> <li>• <b>Senior Decision Maker</b> / Purchasing Contact</li> <li>• <b>Multi-Use</b> – No limitations on how the data can be used</li> <li>• <b>Full Data Compliance</b> – Supplied in MS Excel format</li> </ul>	<ul style="list-style-type: none"> <li>• Company Name, Address, Tel &amp; Fax, Director Name</li> <li>• <b>4 Years Latest Accounts</b> &amp; Balance Sheet               <ul style="list-style-type: none"> <li>– Turnover, profit, assets</li> <li>– Debts, net worth,</li> <li>– Sales per employee, profit per employee, working capital</li> </ul> </li> <li>• <b>Parent Company, Ultimate Holding Company</b></li> <li>• <b>Turnover Estimates</b> for every Company in Report</li> <li>• <b>Incorporation Date, Number of Employees</b></li> <li>• Data for all Companies Included in the Report</li> </ul>

**Key Benefits Of This Brand New Report Include:-**

- **Current, Historical & Future Market Performance & Trends 2004-2013**
- **Product & End Use Sector Mix** – Identify Best Performing Sectors, Focus Your Marketing
- **Identify and Target** New / More Lucrative Clients & Develop Sales Strategies
- Develop **Sales Leads** & Focus Your Marketing
- **Identify Revenue & Develop Market Shares** for the Key Players
- Develop **SWOT & PEST Analysis** Faster & With More Detail

## Report Table of Contents:-

### 1. INTRODUCTION TO RESEARCH & ANALYSIS REPORT

Key Features & Benefits of this Research & Analysis Report  
 Introduction to this Research & Analysis Report

### 2. UK FACILITIES MANAGEMENT MARKET

- 2.1 EXECUTIVE SUMMARY & MARKET OVERVIEW
- 2.2 FACILITIES MANAGEMENT MARKET SIZE & TRENDS 2004-2013  
 Facilities Management Market Size 2004-2013 – Current Prices  
 Facilities Management Market Size 2004-2013 – Constant Prices  
 Average FM Contractor Sales Revenue 2004-2013  
 Future Prospects
- 2.3 MARKET TRENDS IN THE FACILITIES MANAGEMENT MARKET  
 Facilities Management Industry Profitability 2004-2013  
 Facilities Management Industry Assets 2004-2013  
 Facilities Management Industry Debt 2004-2013  
 Facilities Management Market Net Worth 2004-2013  
 Sales Per Employee in Facilities Management Market 2004-2013
- 2.4 KEY MARKET INFLUENCES, PEST & SWOT ANALYSIS  
 PEST ANALYSIS – Illustration of Key Market Forces  
 Political & Legal Influences & Trends  
 Economic Influences & Trends  
 GDP 2004-2013, UK Inflation, Interest Rates, Employment Rates  
 SWOT Analysis – Strengths, Weaknesses, Opportunities, Threats
- 2.5 FACILITIES MANAGEMENT PRODUCT / SERVICE MIX
- 2.5.1 Share by Facilities Management Sector 2004, 2009 & 2013
- 2.5.2 Integrated FM / TFM Services Market Value 2004-2013
- 2.5.3 Property Maintenance / O&M Market Value 2004-2013
- 2.5.4 Office Support Services Market Value 2004-2013
- 2.5.5 Security & Access Control Services Market Value 2004-2013
- 2.5.6 PFI / PPP Facilities Management Market Value 2004-2013
- 2.5.7 Contract Cleaning Market Value 2004-2013
- 2.5.8 Contract Catering Market Value 2004-2013
- 2.6 FACILITIES MANAGEMENT END USER / CHANNEL MIX  
 Share by Key End Use Market 2004, 2009 & 2013

### 3. THE FACILITIES MANAGEMENT INDUSTRY

- 3.1 CONTRACT CLEANING INDUSTRY STRUCTURE  
 Industry Mix by Growth/Decline Over Last 12 Months  
 Industry Share by Credit Rating in 2010  
 Industry Mix by Age of Companies in 2010  
 Industry Share by Number of Employees in 2010  
 Industry Mix by Turnover Band in 2010  
 Industry Share by Location Type in 2010  
 Industry Mix by Geographical Region in 2010

### 4. RANKINGS FOR FM CONTRACTORS IN 2009

Facilities Management Companies Listing  
 Contract Cleaners Ranking By Turnover  
 Individual Turnover Estimates by Company  
 Contract Cleaners Ranking by Profitability  
 Contract Cleaners Ranking by Assets  
 Contract Cleaners Ranking by Debt  
 Contract Cleaners Ranking by Net Worth

### 5. FM CONTRACTORS PROFILES & 'AT A GLANCE'

(1 Page Financial Profile for Each Company)

#### Including:-

Full Address, Director Name, 'At a Glance' Financial Indicator Chart, Parent, Incorporation Date, Key Financial Performance Indicators including turnover & profit estimate where not reported – see the sample on website for more detail.

## Companies Included in the Report:-

Accuro FM; Acme Facilities Management Manchester; Active Facilities Management Ltd; Acuity Management Solutions Ltd; Amec Group Ltd; Amey UK Plc; Andron Contract Services Ltd; Aramark Ltd; Arneil & Johnston; Asm Facilities; Awg Group Ltd; Access Solutions Ltd; B.B.M Contracts Ltd; Babcock Dyncorp; Babcock International Group Plc; Babcock Support Services Ltd; Best Fit Business Solutions; Capita Group Plc; Carillion (Am) Limited; Carisway; Chartwell Facilities Management; Clarke Chapman; Clean Supreme; CMS Group; Cofathec Heatsave; Colsec Facility Services Ltd; Compass Group; Courier Facilities; Cross Services Engineering Ltd; Dalkia Plc; Derek Smith Electrical Ltd; Dove Services; SGMS Group; Eagle Facility Management Services Ltd; Ecovert FM; EFM Facilities; Elite Hygiene; Elite Services; Environmental; Ltd; Emcor Group UK; Engineering Support Services (ESS) Ltd; Enigma FMA; Enviro-Waste Limited; Europa Support Services Ltd; Estate Facilities Consultancy Ltd; Exact Corporation Ltd; F M. Support Ltd; Faceo FM UK Ltd; Facilities & Move Management Ltd; Facilities Solutions; Facility Project Management (UK) Ltd; Fes FM Ltd; First Services Facilities Management Ltd; Forward Facilities Management Ltd; G & S Facilities Management Ltd; G S H Group Plc; Gardiner & Theobald Facilities Management; Global House; G4S Regional Management Ltd; Globe Facilities; Guardian Consultancy Services Ltd; Balfour Beatty PLC (Haden Young & Haden Building); Hardy Landscape Management Ltd; Haven Engineering Services Ltd; Haywards 2008 Ltd; BAM Construct UK; Henry Boot Management Ltd; Hillyard Associates; Hochtief Facility Management UK Ltd; Hiro Facilities Management Ltd; Hs Facilities Management Ltd; Ice White Ltd; Inhouse Corporate Services Ltd; Integrated FM Ltd; Interactive Facilities Management Ltd; Interserve (Facilities Management) Ltd; Interserve Plc; Inviron Limited; IPM Facilities Ltd; ISS Facility Services; J J & B Projects Ltd; J P B Property Holdings Ltd; Jarvis Accommodation Services; Johnson Controls; JXB Ltd; Kellogg Brown & Root; Kier Support Services; Level Facilities Management Ltd; Maclellan International Ltd; Mailsourc; UK; Ltd; Manchester Jetline; Matthew Watts Associates Ltd; Mitie Facilities Services Ltd; Monitor Facilities Management Ltd; Morrison PLC; Muller Professional Services Ltd; Neocrest Facilities Services Ltd; Network Resource Management Ltd; OCS Group UK; Operon; Outshine Facilities Management Ltd; Outsource Specialists Ltd; P S Facilities Management Ltd; Parsons Brinckerhoff; Peter Howell Facilities Ltd; Phosters Fs; Plan B Solutions Ltd; Product Procurement Services Ltd; Promanex Group Ltd; Q F S L Cleaning; Quadron Services Ltd; Quality Assured Facility Services; Quality Performance Management; RFM Group Services Ltd; Reliable Maintenance; Reliance Security Group Ltd; Rentokil Initial Facilities Services; Return Logistics; Risk Facility Management Ltd; Robertson Facilities Management; Rollright Facilities Ltd; Romec; Safetynet Solutions Ltd; Serco Group Plc; Skanska Rashleigh Weatherfoil; Sodexo Holdings; Spencer Cox & Partners Ltd; Staveley Industries; T F M S; Taylor Ridgway International; Terwyn Ltd; The Centre For Facilities Consultancy Ltd; Thomson FM; Triguard Ltd; Turner Estate Solutions Ltd; Tynewater Property Management; Vega Facilities Services; VFM Consultancy Ltd; Victoria House; Vinci PLC; Vogue Facilities Management Ltd; Watson Lennard & Payne; Williams Facilities Management Ltd; Workspace Solutions; WS Atkins Plc; WSP UK Ltd; ThyssenKrupp Services;

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## Tables & Charts Included in the Report:-

- Figure 1: Facilities Management Market – UK 2004 – 2013 By Value £m MSP  
 Figure 2: Facilities Management Market – UK 2004 – 2013 Constant Prices £M  
 Figure 3: Average Sales in Facilities Management Market – UK 2004 – 2013  
 Figure 4: Facilities Management Market Profitability – UK 2004 – 2013 £M  
 Figure 5: Facilities Management Market Average Profitability – UK 2004 – 2013  
 Figure 6: Total Asset Performance – UK 2004 – 2013 £M  
 Figure 7: Average Asset Performance – UK 2004 – 2013 £M  
 Figure 8: Facilities Management Market Debt – UK 2004 – 2013 £M  
 Figure 9: Facilities Management Market Average Debt – UK 2004 – 2013 £M  
 Figure 10: Facilities Management Market Net Worth – UK 2004 – 2013 £M  
 Figure 11: FM Contractors Average Net Worth – UK 2004 – 2013 £M  
 Figure 12: Sales Per Employee – UK 2004 – 2013 £M  
 Figure 13: PEST Analysis for UK Facilities Management Market in 2009  
 Figure 14: UK Economic Annual Performance– GDP 2004-2013  
 Figure 15: UK Economic Annual Performance– Inflation (CPI) 2004-2013  
 Figure 16: UK Economic Annual Performance– Interest Rates 2004-2013  
 Figure 17: UK Unemployment Numbers 2004-2013  
 Figure 18: Key Strengths & Weaknesses Facilities Management Market 09-13  
 Figure 19: Key Opportunities & Threats Facilities Management Market 09-13  
 Figure 20: Share by Product Sector in Facilities Management Market 2009  
 Figure 21: Historical Share by Key Sector in FM Market 2004  
 Figure 22: Forecast Share by Key Sector in FM Market 2013  
 Figure 23: 'Bundled' FM Services Market by Value 2004-2013 £M  
 Figure 24: Property Maintenance & O&M FM Market by Value 2004-2013 £M  
 Figure 25: Office Support Services Market by Value 2004-2013 £M  
 Figure 23: Security Services Market by Value 2004-2013 £M  
 Figure 23: PPP / PFI FM Services Market by Value 2004-2013 £M  
 Figure 23: Contract Cleaning Market by Value 2004-2013 £M  
 Figure 23: Contract Catering Market by Value 2004-2013 £M  
 Figure 26: Share by Key End Use Sector in FM Market 2009  
 Figure 27: Historical Share by End Use Sector in FM Market 2004  
 Figure 28: Share by Key End Use Sector 2004, 2009 & Forecasts to 2013  
 Figure 29: Market Share by FM Company Sales Growth / Decline 2009  
 Figure 30: Market Share by Credit Rating in the FM Industry 2009  
 Figure 31: Market Share by Company Age in the FM Market 2009  
 Figure 32: Mix by Number of Employees in the FM Market 2009  
 Figure 33: Share by Turnover Band in the FM Market 2010  
 Figure 34: Mix by Location Type in the Facilities Management Market 2010  
 Figure 35: Mix by Location Type in the Facilities Management Market 2010  
 Figure 36: Facilities Management Company Listing  
 Figure 37: FM Companies Ranked By Turnover 2009  
 Figure 38: FM Companies Sales Estimates 2009  
 Figure 39: Facilities Management Companies Ranked By Profit 2009  
 Figure 40: Facilities Management Companies Ranked By Assets 2009  
 Figure 41: Facilities Management Companies Ranked By Debt 2009  
 Figures 42-180 – 4 Year 'At a Glance' Financial Charts Each Company

